

Unofficial Guide To Investment Banking

The Best Book on Goldman Sachs Sales & Trading Internships gives you a competitive edge over other Goldman Sachs applicants through the author's insider advice. Avnish Patel has been through the Goldman Sachs internship application process and succeeded where most applicants fail. The Best Book answers all of your questions, including how to write a winning resume and how to impress your interviewer. Avnish breaks down the best approaches to every component of the Goldman Sachs recruitment process. Readers will learn the best ways of connecting with Goldman Sachs recruiters, the anatomy of an effective cover letter, and what common mistakes to avoid during the interview process. The author shares his own unique experiences at Goldman Sachs, providing unique advice and fascinating looks into Goldman Sachs's recruitment policies. In addition to helping readers maximize their chances of landing their dream internship, this eBook includes advice on succeeding during the actual internship.

Whether you're an undergraduate prepping for your first internship, or seeking a new career in investment banking, knowing the ins and outs of the industry can help you make your big break. In this eBook, Donna Khalife shares an insider's perspective to the investment banking industry and helps prepare readers for their chance at landing their dream job.

How Do I Land An Internship With Goldman Sachs Investment Banking If you're looking for unique, strategic, and actionable tips to successfully navigate the recruitment, application, and interview process at Goldman Sachs, then this is the eBook you need to read! Do you want to intern at one of the most competitive and professionally ranked firms in the world of global finance? Former Goldman analyst and recruiter Lisa Sun provides insider advice on how to land your investment banking internship at Goldman Sachs, and how this opportunity could turn into full-time employment. The Best Book On Goldman Sachs Investment Banking Jobs is guaranteed to help you along the application, interview, and admissions process for both an internship and career in investment banking. Now, let's get started

A Market-Class Guide to Investment Management

The Ultra High Net Worth Bankers Handbook

A Guide for Corporate, Investment Banking, and Tax Advisers

Wet Feet Insider Guide Killer Investment Banking Resumes

Vault Guide to Investment Banking Jobs

Investment Banking

Investing can seem simple, but there are an infinite number of ways to get to your goals and an infinite number of ways to fail. To sharpen your investment skills, this book guides you through the key aspects of the fund management profession, working from a macro-industry overview to the micro details of security-valuation techniques, combining the benefits of academic experience with decades of industry experience. This is something also found in the complementary online Market-Class investment simulator, where you can manage a \$100m fund in a dynamic market and your decisions and those of fellow fund managers 'make the market'. A smart investor doesn't rely on luck or guts, but on learning as much as possible to make the best decisions. Portfolio Management and Market-Class, with their uniquely rich insight into the real-life workflow of portfolio management, are a vital component in any investor's

education.

From the Vault Career Library covering the basics of financial statements, fit portion of interviews and equity and debt valuation techniques in a step-by-step process.

'The most damaging half truth for savers is "performance matters more than expenses". Read this book carefully and the financial services industry will have one fewer easy victim, but you will have a sound base for a lifetime of successful investment.' Martin White, Chair of UK

Shareholders Association This is one of those great big books to buy and then tuck away for constant reference. It's a tour through everything from managing a portfolio to establishing a fair intrinsic value for a share. If it moves in the world of investing, it's probably here.' David Stevenson, 'Adventurous Investor' in the Financial Times

'Informative and easy to read, Glen Arnold has produced arguably the most comprehensive book there is today on stock market investing and one that unquestionably will give an edge to any retail investor. This is a must read for anyone serious about investing.' Simon Thompson, Companies Editor, Investors Chronicle

AN UPDATED VERSION OF THE BESTSELLING INVESTING BOOK IN THE UK

The Financial Times Guide to Investing is the definitive introduction to the art of successful stock market investing by debunking the myth that investing is only for the wealthy. Bestselling author Glen Arnold covers the basics of what investors do and why companies need them, through to the practicalities of buying and selling shares and how to make the most from your money. Learn how to understand different types of investment vehicles, pick the right companies and understand their accounts so you can compile and manage a sophisticated portfolio. The fourth edition of this investing classic has been thoroughly updated and will give you everything you need to choose your shares with skill and confidence. New for this edition: Updated insights into the inner workings of stock markets, new accounting rules and dangers to watch out for when looking for investment gems Recent Financial Times articles, and the latest statistics to illustrate and expand on case studies and examples Detailed updates of changes to tax rules and rates

The Unofficial Guide to Managing Rental Property

The Best Book On Investment Banking Careers

Vault Guide to the Top 50 Banking Employers

**The Best Book On Getting An IBanking Internship
Mergers, Acquisitions, Divestitures, and Other
Restructurings**

Harvard Business School Career Guides

From a historical point of view, the main activity of investment banks is what today we call security underwriting. Investment banks buy securities, such as bonds and stocks, from an issuer and then sell them to all investors. In the eighteenth century, the main securities were bonds issued by governments. These bonds were priced and placed extraordinarily similar to the system that investment banks still use nowadays. When a government wanted to issue new bonds, it negotiated with a few prominent "middlemen" (today, we would call them investment bankers). The middlemen agreed to take a fraction of the bonds: they agreed to do so only after having canvassed a list of people they could rely upon. The people on the list were all investors. The middlemen negotiated with the government even after the issuance. Indeed, in those days, governments often changed the bond conditions unilaterally, and being on the list of an important middleman could make the difference. On the other hand, intermediaries with larger lists were considered to be in a better bargaining position. This game was repeated over time, and hence, reputation mattered. For the middlemen, being trusted by both the investors on the list and the issuing governments was crucial.

The Financial Times Guide to Banking is a comprehensive introduction to how banks and banking works. Best-selling author Glen Arnold provides you with a foundation for understanding the wide variety of activities undertaken by banks. He shows you why these global institutions are so important to consumers and finance professionals alike and explains how their activities impact on everyday life. The Financial Times Guide to Banking will give you: - A thorough understanding of all types of banking from retail through to asset management and investment banking. - An overview of global banking including the worldwide evolution of the sector, the influence of cross-border money flows and the importance of modern banking to international development - Expert knowledge about instruments and markets including debt markets, futures markets and swaps and options - Insight into the crucial importance of central banking and government regulation - Answers to the big questions about monetary policy and interest rates, payment systems and banking success

Exam Facts presents the FINra Series 79 Limited Representative Investment Banking Exam Study Guide. Get the Facts you need to learn what you need to know to help you pass the FINRA Series 79 exam .. Just the Facts, no fluff material. Derek Bryan assembled the necessary information you need to learn to pass this Financial Exam. A long time Financial Industry expert and teacher, he lists directly what you should focus on. Exam Facts brings you the best in Healthcare, Finance, Business, Technology and Law study guides. We give you just the facts!!What can an investor conclude if a stock has been delisted from Nasdaq? Define Leading Economic Indicators. Define GARP Investing (Growth at a Reasonable Price). In what location can a company's financial statements can you find depreciation and amortization? Just a

hint of what you will find in this study guide!

For Teens, By Teens

Investment Banking, 1990-91

The Best Book On Goldman Sachs Sales And Trading Internships

FT Guide to Banking

How to Find Out About Banking and Investment

Investment Banking Explained: An Insider's Guide to the Industry

How and why do strategic perspectives of financial institutions differ by class and region? Strategies of Banks and Other Financial Institutions: Theories and Cases is an introduction to global financial institutions that presents both theoretical and actual aspects of markets and institutions. The book encompasses depository and non-depository Institutions; money markets, bond markets, and mortgage markets; stock markets, derivative markets, and foreign exchange markets; mutual funds, insurance, and pension funds; and private equity and hedge funds. It also addresses Islamic financing and consolidation in financial institutions and markets. Featuring up-to-date case studies in its second half, Strategies of Banks and Other Financial Institutions proposes a useful theoretical framework and strategic perspectives about risk, regulation, markets, and challenges driving the financial sectors. Describes theories and practices that define classes of institutions and differentiate one financial institution from another Presents short, focused treatments of risk and growth strategies by balancing theories and cases Places Islamic banking and finance into a comprehensive, universal perspective

The Vault Guide to the Top 50 Banking Employers rates more than 80 investment banking firms with significant operations in North America.

Estimates show that there are around 20,000 Ultra High Net Worth individuals in existence today, each with bankable assets in excess of \$50 million. Between them they possess a wealth of \$5,000 billion, 10% of the world's estimated total wealth. The UHNW wealth management business is therefore a critically important as well as complex part of modern finance. It exists within a "client-banker-bank" triangle and is influenced by serious exogenous factors in political, economic and fiscal environments, as well as by numerous emotional, familial and personal dimensions. In this book the authors address these complex relationships, serving as guides and advisors for UHNW bankers, banks and clients alike. The authors' clients have taught them that the three major frustrations for private banking clients are bad performance, bad communication with the banker, and confusion in the face of poorly explained financial processes. In the first part of the book the authors offer their expert solutions to these problems and, in the second, help to eliminate confusion by explaining UHNW financial processes as clearly and simply as possible. The authors mix authoritative advice, gained from long careers in wealth management, with anecdotes and narrative, to make the book approachable as well as informative. The book also contains five major case studies that help to exemplify certain elements involved in UHNW banking across the world, including the importance and impact of: family values and governance; client confidence and connections; cultural and religious considerations; philanthropy; market crises and volatility; portfolio diversity and enterprise management. This book is for private bankers who work or aim to work in the Ultra High Net Worth field, the most sought-after and secluded high-end client segment of private banking and wealth management. For UHNW clients, this book is a guide on how to deal with your bankers and what you can expect from them, depicting the view from the other side of the table. And for the management of a private bank or private banking division of a financial institution, this book will serve as an essential introduction on how to improve performance. Expert, in-depth and accessible, The Ultra High Net Worth Banker's Handbook is the ultimate guide to this area of modern finance.

Principles and Practice from Nigeria

The Technical Interview Guide to Investment Banking, + Website

Portfolio Management

The Definitive Companion to Investment and the Financial Markets

The Commonwealth and International Library: Libraries and Technical Information Division

An experienced former Goldman Sachs analyst, shares her secrets to landing a Goldman Sachs investment banking job.

How to Find Out About Banking and Investment focuses on the sources of information on banking and investment. The publication first ponders on careers, dictionaries and encyclopedias, and libraries and guides to libraries. Discussions focus on guides to the resources of libraries, Banking Information Service, Bank Education Service, education and examinations in America, sources of information on careers, finance houses, joint stock banking, foreign and merchant banks, and the London Stock Exchange. The text then takes a look at bibliographies and literature guides, periodical literature, financial economics, banks and banking, and central banking classification. Topics include library catalogues, guides to reference works, periodicals concerned with banking and finance, money and banking in the United States, financial institutions and economic development, banking in Europe, European Economic Community, and banking in the United States. The book takes a look at interest and discount, credit and instruments of credit, foreign and overseas investment, and merchant and investment banking. The publication is a dependable source of information for researchers and bankers wanting to explore banking and investment.

Win the recruiting race with the ultimate analyst's guide to the interview *The Complete, Technical Interview Guide to Investment Banking* is the aspiring investment banker's guide to acing the interview and beginning your journey to the top. By merging a 'study guide' to the field with a forecast of the interview, this book helps you prepare for both content and structure; you'll brush up on important topics while getting a preview of the questions your interviewers are likely to ask. Covering financial statements, valuation, mergers and acquisitions, and leveraged buyouts, the discussion provides the answers to common technical questions while refreshing your understanding of the core technical analyses behind core models and analyses. Each chapter includes a list of the questions you will almost certainly be asked—along with the answers that interviewers want to hear—from the basic Q&A to the advanced technical analyses and case studies. This guide will reinforce your knowledge and give you the confidence to handle anything they can throw at you. You will receive an expert synopsis of the major points you need to know, to ensure your understanding and ability to handle the multitude of questions in each area. Double-check your conceptual grasp of core finance topics Plan your responses to common technical and analysis questions Understand how to analyze and solve technical analyses and cases Gain insight into

what interviewers want to hear from potential hires Become the candidate they can't turn away You've positioned yourself as a competitive candidate, and the right job right now can chart your entire career's trajectory. Now you just have to win the recruiting race. The Complete, Technical Interview Guide to Investment Banking is the ultimate preparation guide to getting the job you want.

One of Vault's bestselling titles, this guide covers the basics of financial markets, including walk-throughs of equity and fixed income offerings, M & A, and private placements.

Taxation of Corporate Capital Transactions

Theories and Cases

Series 79 Exam Secrets Study Guide: Series 79 Test Review for the Investment Banking Representative Qualification Exam

An Insider's Guide to the Industry

Strategies of Banks and Other Financial Institutions

Exam Facts Series 79 Limited Representative Investment Banking Exam Study Guide

Provides information on investment banking, covering the basics of financial markets, interviews, career paths, and job responsibilities. The Vault Guides to Jobs; series provides essential information about key careers and industries, with an emphasis on preparing for a career and getting your foot in the door.

Insider guidance to the modern world of investment banking today In Investment Banking Explained, Wharton professor and global financier Michel Fleuriet provides a complete overview of investment banking in its modern form; defines key terms; identifies structures, strategies, and operational aspects; and analyzes the strategy in each of the main functional areas of an investment bank.

The Vault MBA Career Bible

Vault Guide to Finance Interviews

The Unofficial Guide to Having a Baby

The Recruiting Guide to Investment Banking

The Unofficial Guide to Landing a Job

Frontier Capital Markets and Investment Banking

This book discusses the role of capital markets and investment banking in Nigeria, the largest market economy in the world by both population size and gross domestic product. Offering a framework combining conceptual principles with real practice, the book enables the reader to gain useful insight into how capital markets and investment banking work in the real world of a frontier market. The book provides a synopsis of the economic attractiveness, financial systems interrelationships, and capital markets, as well as the regulatory framework within a frontier market. It explores raising through equity and underwriting and private equity, paying particular attention to putting capital to work on mergers and acquisitions, project and infrastructure finance and real estate. Furthermore, it analyses asset management, pension industry and securities trading in a frontier market. The authors use detailed case studies from Nigeria to illustrate the operations of investment banking in frontier markets. The cases, tables and charts serve as useful illustrations of the topics discussed. With the authors' combined experience of more than 50 years as economists, financial investment professionals and in executive leadership positions in the financial services industry.

book will interest the academic community, professionals in the financial industry, retail and institutional investors interested in frontier markets, development practitioners in international organizations and policy makers including securities and capital market regulators.

The Unofficial Guide To Personal Finance For Teens, By Teens

This guide will provide you with real-life insights from an ex-Goldman Sachs investment banker to land a job in the industry. The book contains up-to-date toolkit to help you secure your first investment banking job with on-the-job knowledge such as deal process, roles of IBD team members, writing tips, advice on working with headhunters and more. By the end of the book, you will be equipped with some clear and actionable step-by-step ideas for your path towards achieving your career in the investment banking industry. Whether you're an undergraduate preparing for your first internship, a graduate looking for an investment banking analyst position, or a lateral candidate seeking a new career in investment banking, insights from an industry insider can be a stepping stone. In this book, Mai shares her insider's perspective to the investment banking industry, which enables you to have the best chance at landing your dream job in Investment Banking. About the Author: Mai worked in the Investment Banking Division as an investment banking associate at Goldman Sachs in London from 2014 and 2017. Beyond writing insightful career advice on her website lequynhmai.com, she is in charge of the popular Cover Letter Library community for Investment Banking job seekers at coverletterlibrary.net. Table of Content: How To Get An Investment Banking Job - Insights From A Goldman Sachs Associate Foreword Chapter 1: About the Job What Does Investment Banking Do? Team Structure and Roles Typical Deal Process Chapter 2: Getting an Investment Banking Job Building A Background Suitable For An Investment Banking Job How to Work with Recruiters Chapter 3: CV Building How to Write Your Resume Chapter 4: Interview Preparation Interview Process Technical Concepts Technical Questions & Answers Fit Questions & Answers Chapter 5: When you have / have not obtained the offer How to choose an Offer for a Post-Undergraduate Analyst Not getting that job offer after the internship Chapter 6: When you're in the job What to focus on as an Investment Banking analyst 100 Points to Remember As an Investment Banking Analyst Chapter 7: Everyday Business Etiquette Client Meeting Etiquette Advice on Formal Corporate Wear for Women Advice on Formal Corporate Wear for Men Chapter 8: Useful Terms Amazon Categories: Career Guides Career Guides Study & Learning Skills Investment Banking Investments & Securities Banking Job Hunting

Dictionary of Banking Terms

The Banking Industry Guide: Key Insights for Investment Professionals

Step-by-Step Technical Guide to Investment Banking. Tools and Strategies to Start Successful

How to Get an Investment Banking Job

The Unofficial Guide To Personal Finance

The Harvard Business School Guide to Careers in Finance 2001 is an indispensable resource for anyone considering a job search in finance or investment banking. This all-in-one guide details the trends in finance, describes the industry's vast and varying career opportunities, and provides guidance on the recruiting process. Included in this new edition are profiles of leading investment banks, commercial banks, and Fortune 500 companies that hire MBAs; a selected bibliography; and a useful glossary of finance terms.

Despite spending enormous amounts of time on core subjects such as math and science, American students are

consistently left out when it comes to financial literacy. In the vast majority of the United States, there is virtually no requirement for high school students to acquire skills related to personal finance. This inadequacy has left most students in the dark when it comes to these crucial skills and has consequently jeopardized the financial future of millions. As students transition from primary education to adulthood, these students end up lost and confused with regard to their finances, creating poor habits that can plague them for the rest of their lives. As teenagers who once lacked exposure to financial education themselves, Avaniko Asokkumar, Sai Bommineni, and Rohit Chakka hope to reverse this trend through writing this guide. By breaking down complex financial topics from investing in bonds to planning for retirement in a simple and relatable way, the authors hope to provide a rich and deep understanding of personal finance to all readers. The information present in the novel's six major sections: Financial Planning; Banking, Loaning, and Credit; Investment Basics; Career-Oriented Finance; End Game Finance; and Miscellaneous Finance, will provide a strong baseline of financial education for readers that they can build on going forward. Ultimately, the authors aspire to provide young readers with practical financial knowledge. By internalizing the concepts presented in this novel, teenagers can leave with skills they will utilize for the rest of their lives.

Puts detailed information right in your pocket! Barron's Business Dictionaries may be small in size, but they are extremely useful and economical reference sources for business students, business managers, and general readers seeking advice and information on specific business subjects. Each pocket-size book defines thousands of authoritative yet specialized terms within its subject area and features an abundance of diagrams, charts, and line art. These are must-haves for students and professionals alike. This updated and expanded edition features more than 3,000 terms defined and explained. Topics covered include every conceivable aspect of investment banking and commercial banking practices, finance and money management, and much more.

Vault Career Guide to Investment Banking
The Financial Times Guide to Investing

The Unofficial Guide to Real Estate Investing
The Harvard Business School Guide to Careers in Finance
The Unofficial Guide to Starting a Small Business
Insights from an Ex-Goldman Sachs Associate

Vault is well known among business school students for its guides to top business careers such as consulting, investment banking, investment management, and brand management. In one affordable guide, Vault provides an annual up-to-date overview of major MBA career paths and hiring trends for major industries for MBAs in 2008. Industries covered include biotech/pharmaceuticals, investment management, real estate, tech consulting, hedge funds, sales & trading, venture capital, and more. The guide includes a look at overall hiring trends for MBAs for 2007-2008 and a look at the career topics most important to students, including on-campus recruiting, workplace diversity, and more.

Intended to demystify what has historically been a closed-door world, *The Recruiting Guide to Investment Banking* provides insights into many of the formal and informal aspects of working on Wall Street. Here are answers to the questions you were reluctant to ask. From an insider's view of the hiring process and an understanding of life on the job to an introduction to the technical aspects of investment banking, this book is the equivalent of having an older sibling in the business.

When businesses and governments need capital, they call on investment banks for help. Investment banks intermediate between issuers of securities and the investing public, distributing offerings through their dealer networks or.

Insider experiences, tips, and advice on how to get an investment banking job

The Best Book On Goldman Sachs Investment Banking Jobs

A Market-Class guide to Investment Management

Series 79 Exam Study Guide

Series 79 Exam Secrets helps you ace the Investment Banking Representative Qualification Exam without weeks and months of endless studying. Our comprehensive Series 79 Exam Secrets study guide is written by our exam experts, who painstakingly researched every topic and concept that you need to know to ace your test. Our original research reveals specific weaknesses that you can exploit to increase your exam score more than you've ever imagined. Series 79 Exam Secrets includes: The 5 Secret Keys to Series 79 Exam Success: Time is Your Greatest Enemy, Guessing is Not Guesswork, Practice Smarter, Not Harder, Prepare, Don't Procrastinate, Test Yourself; A comprehensive General Strategy review including: Make Predictions, Answer the Question, Benchmark, Valid Information, Avoid Fact Traps, Milk the Question, The Trap of Familiarity, Eliminate Answers, Tough Questions, Brainstorm, Read Carefully, Face Value, Prefixes, Hedge Phrases, Switchback Words, New Information, Time Management, Contextual Clues, Don't Panic, Pace Yourself, Answer Selection, Check Your Work, Beware of Directly Quoted Answers, Slang, Extreme Statements,

Answer Choice Families; A comprehensive Content review including: Beneficial Owner, Securities & Exchange Commission, Pecuniary Interest, Prohibited Relationship, Trading Restrictions, Research Analysts, Income Statement, Cash Flow Statement, Liquidity, Debt-To-Equity, Payables Turnover, Ebitda, Operating Margin, Return on Investment, Total Expense Ratio, Cost of Capital, Price to Book Value, Dividend Yield, Market Capitalization, Beta, Money Market, Interbank Market, Depression, Microeconomics, Mid Cap, Coincident Indicator, Monetary Policy, Inflation, Deflation, Central Banks, Rights, Common Stock, Employee Stock Options, American Depositary Receipts, Debenture, Eurobond, Zero Coupon Rate Bond, Convexity, Current Yield, Municipal Bond, and much more...

WANT TO LAND AN INTERNSHIP AT JP MORGAN? Our internship expert, Erin, has fought for her spot at top bulge bracket banks and boutique firms. She knows how stressful it can be to face case study questions at interviews, and she wants to help you stand out from the thousands of other applicants to earn your position at JP Morgan. Erin guides you step-by-step from interview preparation to conquering the 90-hour work week. You're a business major with dreams of a fast-paced, high-intensity career on Wall Street. You know that internships and work experience are the key to landing jobs after college, and you'll need every possible advantage to outshine other qualified students competing for the same summer internship. However, many other guides substitute fluff for practical advice, and you want to hear the strategies for success from a real intern. Erin's tips will give you an unfair advantage over your toughest competitors as you network at info sessions, nail your interview questions, and rise to the top of your internship class. WHAT YOU'LL GET FROM OUR INSIDER'S GUIDE: *

- * An interview handbook with 200+ advanced interview practice questions and 5 tips to stand out from the competition**
- * A comprehensive style guide for writing the 4 types of cover letters and highlighting your deliverables rather than responsibilities on your resume**
- Insider scoop on what bankers look for in successful intern applicants**
- * A survival guide for banking life: building your own social empire, dressing for success, & conquering fatigue**

MEET ERIN PARKER Erin is an economics student at Stanford University. She has had three investment banking internships spanning UBS (private wealth management), FT Partners (financial technology coverage), and J.P. Morgan in New York (syndicated and leveraged finance). She is co-president of Blyth Fund, a six-figure student investing group, and is on the board of Stanford Finance. Erin is also the Finance Director of Gumball Capital, a student-run startup whose mission is poverty alleviation. WHAT READERS ARE SAYING: "I wish that this book had existed when I was applying for positions back in college. I was a economics major with almost no real job experience, and it must have shown in my interviews. I got lucky because UBS was willing to take a chance on me as a summer intern, which led me to get where I am now. If I could do it again, though, I would take the much easier route and read this book. It would have prepared me for the parts of the job I never imagined." - First Year Analyst At Citigroup "Applying for my

summer internship was a rough experience- I was afraid that I would never get the chance to show my skill in investment research to big companies because I would be rejected before I ever made it to the internship stage. Fortunately for me, this book helped me prepare and build my interview skills to the point where I felt that I had not just a fair shot at the job but an unfair advantage over the other candidates. It's a must read." - Current Intern At Goldman Sachs

The authoritative resource for analyzing mergers and acquisitions (M&A) from every angle Paul Pignataro reveals the secrets behind growth through M&A in his new book, Mergers, Acquisitions, Divestitures, and Other Restructurings + Website. Through market shifts and regulatory changes, M&A has served as a solid approach to growth. Creating value through mergers and acquisitions is a highly coveted strategy, and Wall Street has long sought a clear technical understanding of the components of M&A as a key driver of growth. In this book, the author provides that understanding, covering all essential aspects of accounting and modeling for the M&A process. With over a decade of experience aiding billion-dollar restructuring deals, Paul Pignataro is in an excellent position to break down M&A from a finance standpoint. Mergers, Acquisitions, Divestitures, and Other Restructurings covers the financial accounting and modeling behind several M&A structures. Using the merger of Office Depot and Office Max, Mr. Pignataro fully addresses the entire integration, explains EBITDA, and other crucial performance measures. This text is for finance practitioners who want to explore every corner of the M&A process. Learn accounting for asset acquisitions, asset divestitures, and corporate mergers Explore modeling methods including mini-merger modeling and fully consolidated merger modeling Read case studies demonstrating the practical success of theoretical models Understand EBITDA, cash flow, capital structure, and their impact on M&A success and value creation This new text from the CEO and founder of the New York School of Finance is key for understanding how restructuring leads to growth and value creation. The importance of M&A shows no signs of slowing, meaning that finance professionals need to be able to accurately analyze the prospects and impacts of restructuring moves. Mergers, Acquisitions, Divestitures, and Other Restructurings + Website is the authoritative resource for doing just that.